# PARTICIPATE IN PERFORMANCE MANAGEMENT

UNIT CODE: BUS/OS/HRM/CR/03/5

### **Unit Description**

This unit specifies the competencies required coordinate performance management. It includes identifying organizational performance objectives, developing departmental work plan, negotiating performance targets evidence, reviewing and performance, carrying out training needs assessment, implementing productivity improvement methods, undertaking training impact assessment and monitoring changing trends in the market place.

#### ELEMENTS AND PERFORMANCE CRITERIA

ELEMENT	PERFORMANCE CRITERIA
These describe the	These are assessable statements
key outcomes that	that specify the required level of
make up workplace	performance for each of the
function.	elements.
	Bold and italicized terms are
	elaborated in the Range
1. Identify	1.1 Familiarize with the
organizational	organization's objectives
performance	1.2 Deliverable objectives for the
objectives	performance period are
	identified and their respective
	activities
	1.3 <b>Resource requirement</b> is
	identified

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	elaborated in the Range
	1.4 Output for each activity, its
	indicator and the evidence are
	identified
	1.5 Documentation is done
2. Develop	2.1 Deliverable objectives for the
departmental	performance period are
work plan	identified and their respective
	activities are cascaded to the
	respective departments
	2.2 Respective departments
	oprepare their work plans
	2.3 Departmental objectives for
	the performance period are
	disseminated to individual
	employees
3. Negotiate	3.1 Individual employees negotiate
performance	their targets and evidence
targets	3.2 Individual employees prepare
	their work plans
4. Review	4.1 <b>Performance appraisal</b> is
performance	defined
	4.2 Appraisal intervals are
	determined
	4.3 Methods of appraisal are
	determined

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	4.4 Appraisal is conducted
	according to organizations
	procedures
	4.5 Correction/performance
	interventions are initiated
5. Carry out	1.1. Organization objectives are
training needs	identified according to SOPs
assessment	1.2. Functional units within the
	organization identified
	according to SOPs.
	1.3. Competencies within each
	function identified according
	to SOPs.
	1.4. Performance appraisal reports
	reviewed as per the
	performance appraisal
	guidelines.
	1.5. Gaps in the performance
	appraisal report identified as
	per the SOPs
	1.6. Training needs assessment
	report prepared as per the
	SOPs
6. Implement	6.1 Individual employees whose
productivity	performance has been

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	elaborated in the Range
improvement	sanctioned are identified
methods	6.2 Identified employees are put
	on the performance
	improvement programmes
7. Undertake	7.1 Training impact assessment
training impact	objectives are identified
assessment	according to SOPs
	7.2 Familiarise with Training
	impact assessment tools
	7.3 Training impact assessment
	report prepared as per the
	SOPs
8. Monitor	8.1 Market segment is identified
Changing	8.2 Lead Players in the market
Trends in the	segment are identified.
Market Place	8.3 Familiarize with the scope of
	organization in the market
	segment
	8.4 Bench mark operations
	against the lead players in the
	market
	8.5 <i>Market trends</i> are identified
	and documented
	8.6 Report prepared and
	recommendation given to

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	elaborated in the Range
	management

#### **RANGE**

This section provides work environments and conditions to which the performance criteria apply. It allows for different work environments and situations that will affect performance.

Range	
QC)	3
19	Financial
1.2	Human
1.3	Machines
1.4	Equipment
1.1	Observing employees
	behaviour at workplace
1.2	Review of documents
1.3	Review of assignments
	undertaken by the
	employee
1.1	Annually
1.2	Monthly
1.3	Quarterly
1.4	Mid-year
	1.1 1.2 1.3 1.4 1.1 1.2 1.3

Variable	Range		
Functional units  May include but not	1.1	Finance Administration	
May include but not limited to:	1.3		
	1.4	Supply chain management services	
	1.5	Accounts	
	1.6	Sales and marketing	
Bench mark	1.1	Product	
operations	1.2	Services	
May include but not	1.3		
limited to:	1.4	Methods	
Market trends	1.1	Consumer behaviour	
May include but not	1.2	Investment opportunities	
limited to:	1.365	Segments	

## REQUIRED SKILLS AND KNOWLEDGE

This section describes the skills and knowledge required for this unit of competency.

# **Required Skills**

The indivi	idual needs	s to	demonstrate	the	follo	wing	skills	:
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Observation
Negotiation
Analytical
Interpersonal relations
Computer application
Report writing

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## Required Knowledge

The individual needs to demonstrate knowledge of:

- □ Performance management
- Organization mandate
- Duties and responsibilities of job families in the organization
- □ Performance management tools
- Communication

#### EVIDENCE GUIDE

EVIDENCE GUIDE		
1. Critical	Assessment requires evidence that the	
aspects of	individual demonstrated:	
competency	1.1 Ability to develop work plans	
	1.2 Ability to negotiate performance	
	targets	
	1.3 Ability to keep appraisal records	
	for auditing purposes	
	1.4 Ability to participate in capacity	
	building	
	1.5 Ability to undertake training needs	
	assessment	
	1.6 Ability to undertake training	
	impact assessment	
	1.7 Ability to monitor changing trends	
	in the market place	
2. Resource	The following resources MUST be	
implications	provided:	
	2.1 Human resource policies,	
	guidelines, regulations and	
	strategic plans	

3. Method of assessment	2.2 Work plans and programmes/schedules 2.3 Organization policies and procedures  Competency may be assessed through: 2.4 Written 2.5 Oral questions 2.6 Review of portfolios 2.7 Case study analysis 2.8 Demonstration 2.9 Project
4. Context for assessment	Assessment may be done in the workplace or in a simulated workplace setting (assessment centers)
5. Guiding information for assessment	Holistic assessment with other units relevant to the industry sector, workplace and job role is recommended.