#### PROJECT MONITORING AND EVALUATION

UNIT CODE: BUS/CU/PM/CR/06/6/A

## **Relationship to Occupational Standards**

This unit addresses the unit of competency: Monitor and Evaluate Projects

**Duration of Unit:** 180 hours

### **Unit Description**

This unit covers the competencies to monitor and evaluate projects. It involves reviewing project design, identifying performance indicators, developing M & E System, developing M&E methods and tools, budgeting for M&E, identifying M&E project team and conducting monitoring & Evaluation.

#### **Summary of Learning Outcomes**

- 1. Review project design
- 2. Identify performance indicators
- 3. Develop M & E System
- 4. Develop M&E methods and tools
- 5. Budget for M&E
- 6. Identify M&E project team
- 7. Conduct monitoring & Evaluation

#### Learning Outcomes, Content and Methods of Assessment

| <b>Learning Outcome</b>            | Content  | Methods of<br>Assessment                                 |
|------------------------------------|--|--|
| Review project     design          | <ul> <li>Methods of project design</li> <li>✓ Theory of change</li> <li>✓ Project design thinking</li> </ul>   | <ul><li>Oral questioning</li><li>Written tests</li></ul> |
|                                    | <ul><li> Types of log frames</li><li> Process of developing log frame</li></ul>  |  |
| 2. Identify performance indicators | <ul> <li>Perfomance indicators</li> <li>Types of indicators</li> <li>Methods of measuring perfomance indicators</li> <li>Process of developing indicators</li> <li>Qualities of good indicators</li> </ul> | <ul><li>Oral questioning</li><li>Written tests</li></ul> |

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| 3. Develop M & E  | Assumptions and preconditions                         | Oral questioning                     |
|-------------------|---|--------------------------------------|
| System            | • Components of M & E systems                         | • Written tests                      |
|                   | Characteristics M & E systems                         |                                      |
| 4. Develop M&E    | Meaning of M&E tools                                  | Oral questioning                     |
| methods and tools | Types of M&E tools                                    | • Written tests                      |
|                   | <ul> <li>Questionnaires</li> </ul>                    |                                      |
|                   | <ul> <li>Interview guides</li> </ul>                  |                                      |
|                   | <ul> <li>Observation guidelines</li> </ul>            |                                      |
|                   | • Development of M&E tools                            |                                      |
|                   | Application of M&E tools                              |                                      |
| 5. Budget for M&E | Meaning of budget                                     | <ul> <li>Oral questioning</li> </ul> |
|                   | Budgetary/expenditure items                           | <ul> <li>Written tests</li> </ul>    |
|                   | Criteria for allocation of funds                      |                                      |
|                   | Budget preparation                                    |                                      |
|                   | Preparation of M&E expenditure                        |                                      |
|                   | report  |                                      |
| 6. Identify M&E   | Preparation of job descriptions                       | <ul> <li>Oral questioning</li> </ul> |
| project team      | <ul> <li>Preparation of job specifications</li> </ul> | <ul> <li>Written tests</li> </ul>    |
| 7. Conduct        | Elements of   | •                                    |
| monitoring &      | Methods of conducting monitoring                      |                                      |
| Evaluation        | Difference between monitoring and                     |                                      |
|                   | evaluation  |                                      |
|                   | Types of monitoring                                   |                                      |
|                   | Types of evaluation                                   |                                      |
|                   | Commissioning an evaluation and                       |                                      |
|                   | monitoring  |                                      |
|                   | Reporting and dissemination                           |                                      |

# **Suggested Methods of Instruction**

- Instructor led facilitation of theory
- Demonstration by trainer
- Field work by the trainee
- Field trips
- Viewing of related videos
- Expert guest speakers
- Case studies

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# **Recommended Resources**

- Computers with relevant software and applications
- Communication devices
- Recorders
- Internet
- Cameras
- Stationery
- Transport means
- Sample documents
  - o Project plan
  - o Proposals
  - o Sample M&E reports
  - o Relevant legislations and M&E guides

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