

PROJECT FINANCING

UNIT CODE: BUS/CU/PM/CR/02/6/A

Relationship to Occupational Standards

This unit of learning addresses the unit of competency: Manage project financing

Duration of Unit: 180 hours

Unit Description

This unit covers the competencies required to manage project financing. It involves developing financing structures and options, managing project financing risks, supervising and monitoring the utilization of funds.

Summary of Learning Outcomes

1. Develop financing structures and options
2. Manage project financing risks
3. Supervise and monitor the utilization of funds

Learning Outcomes, Content and Methods of Assessment

Learning Outcome	Content	Methods of Assessment
1. Develop financing structures and options	<ul style="list-style-type: none">• Meaning of project finance• Sources of project finance• Types of project finance e.g donations• Selection of a project financier• Meaning of a project financing structure• Factors to consider in development of a project financing structure• Steps in development of a project financing structure• Project fundraising• Proposal writing	<ul style="list-style-type: none">• Oral questioning• Written tests• Case study
2. Manage project financing risks	<ul style="list-style-type: none">• Types of project finance risks• Risk register• Mitigation plans	<ul style="list-style-type: none">• Oral questioning• Written tests• Case study

	<ul style="list-style-type: none"> • Monitoring and evaluation of mitigation plan 	<ul style="list-style-type: none"> •
3. Supervise and monitor the utilization of funds	<ul style="list-style-type: none"> • Meaning of funds utilization • Activities monitoring and budget up dates • Financial documentation • Periodic financial reports and audits 	<ul style="list-style-type: none"> • Oral questioning • Written tests • Case study

Suggested Methods of Instruction

- Instructor led facilitation of theory
- Demonstration by trainer
- Group discussion
- Field trips
- Viewing of related videos and models
- Dual training

Recommended Resources

- Calculators
- Computers
- Auditing software
- Projectors
- Communication devices
- Recorders
- Internet
- Stationery
- Transport means
- Meeting venues