#### **DEVELOP TRAVEL PACKAGES**

UNIT CODE: TO/OS/TM/CR/02/6

### **Unit Description**

This unit describes the competencies required to develop travel packages. It involves identifying customer travel requirements, matching customer requirements with established suppliers' contracts, developing travel itinerary and documenting travel packages and itineraries.

It applies in the Travel Industry.

# Elements and Performance Criteria

ELEMENT	PERFORMANCE CRITERIA	
These describe the	These are assessable statements which specify	
key outcomes	the required level of performance for each of	
which make the	the elements.	
workplace	Bold and italicized terms are elaborated in	
function.	the Range	
1. Identify	1.1. <i>Customer contact</i> is established in	
customer travel	accordance with SOPs	
requirements	1.2. Customer travel requirements are	
	identified and confirmed as per SOPs	
	1.3. <i>Customer information</i> and identified	
	requirements are recorded as per SOPs	

2.	Match	2.1.	<i>Travel components</i> are identified based
	customer		on customer's requirements and
	requirements		available travel products
	with	2.2.	Supplier contracts are negotiated as per
	established		SOPs
	suppliers'	2.3.	Customer travel requirements are
	contracts		matched with available supplier
			products and services as per SOPs
3.	Develop travel	3.1.	Travel itineraries are designed based on
	itinerary		customer preferences and SOPs
		3.2.	Travel packages are costed based on
			itinerary designed
		3.3.	Terms and conditions of the travel are
			identified and communicated as per
			supplier and SOPs
		3.4.	Travel requirements are communicated
			to customers as per SOPs
		3.5.	<i>Travel proposal</i> is provided to customer
			for consideration as per SOPs
		3.6.	Travel services are booked as per SOPs
4.	Document	4.1.	Travel package development report is
	travel packages		prepared as per SOPs
	and itineraries	4.2.	Developed travel packages and
			itineraries are documented and
			disseminated to implementers as per
			SOPs

5. Manage travel	5.1.	Internal feedback mechanisms are
package		developed as per the SOPs
feedback	5.2.	Performance indicators are identified
		as per the SOPs
	5.3.	Feedback is evaluated as per the SOPs
	5.4.	Feedback is disseminated to
		implementers as per the SOPs

# Range

This section provides work environment and conditions to which the performance criteria apply. It allows for different work environment and situations that will affect performance.

¥7. • 1.1.	Range
Variable	May include but is not limited to:
1. Contact	1.1. Face-to-face
methods	1.2. Telephone
	1.3. Electronic (WhatsApp business, mobile
	applications)
	1.4. Questionnaires
	1.5. Websites
2. Customer travel	2.1. Preferences
requirements	2.2. Budget
	2.3. Type of travel package
	2.4. Means of travel
	2.5. Budget preferences
	2.6. Travel objectives

3.	Customer	3.1.	Nationality
	information		Demographics
			Number
		3.4.	Туре
4.	Supplier travel	4.1.	Car hire
	components	4.2.	Air travel class of service
		4.3.	Tours
		4.4.	Accommodation
		4.5.	Cruise travel
		4.6.	Entertainment
		4.7.	Rail transport
5.	Supplier	5.1.	Accommodation
	products	5.2.	Transport
		5.3.	Attractions
		5.4.	Entertainment
6.	Travel	6.1.	Customized
	itineraries	6.2.	Standardized
		6.3.	Individual
		6.4.	Group
		6.5.	One-way
		6.6.	Return
		6.7.	Round-the-world trip
		6.8.	Open-jaw
		6.9.	Fly
		6.10.	Cruise
7.	Travel	7.1.	Exclusive
	packages	7.2.	*
		7.3.	Inclusive

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	7.4. Special interest
	7.5. Incentive
8. Terms and	8.1. Payment
conditions	8.2. Reservations
	8.3. Insurance
	8.4. Suppliers
	8.5. Change of reservation policy
	8.6. Cancellation
9. Feedback	9.1. Travel cost
	9.2. Reservation status
	9.3. Itinerary
10. Tour proposal	10.1. Itinerary
	10.2. Cost
	10.3. Terms and conditions
11. Feedback	11.1. Questionnaire
mechanisms	11.2. Website review area
	11.3 Face-to-face
	11.4. Review applications (apps)
12. Performance	12.1. Meet-and-greet
indicators	12.2. Airport transfer
	12.3. Vehicle cleanliness
	12.4. Front office reception
	12.5. Room quality
	12.6. Flight experience
	12.7. Food quality
	12.8. Housekeeping and laundry quality
	12.9. Food and beverage service

## Required Skills and Knowledge

### **Required Skills**

- Communication
- Numeracy
- Interpersonal
- Selling
- Marketing
- Research
- Problem solving
- Critical thinking
- Organisation
- Technological
- Negotiation

## Required Knowledge

- Attractions
- Product knowledge
- Reservations
- Tour costing
- Market segmentation
- Customer analysis
- Law of contract
- Passenger transport
- Local destinations
- Research methods
- Marketing

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- Travel knowledge
- Proposal writing

# **Evidence Guide**

1. Critical aspects	Assessment requires evidence that the
of Competency	candidate:
	1.1. Established customer contacts
	appropriately
	1.2. Identified and confirmed customer tour
	requirements correctly
	1.3. Recorded customer information and
	identified tour requirements correctly
	1.4. Appropriately identified tour
	components matching customer
	requirements
	1.5. Matched customer tour requirements
	with available supplier products and
	services correctly
	1.6. Designed tour itineraries appropriately
	1.7. Costed the designed tour packages
	correctly
	1.8. Appropriately established terms and
	conditions of the tour
	1.9. Provided timely feedback to customer
	for consideration
	1.10. Booked customer's tour

1.	.11. Effectively communicated tour
	requirements to customer
1	.12. Prepared tour package development
	report appropriately
1	.13. Documented and disseminated
	developed tour packages and itineraries
	to implementers
1	.14. Developed internal feedback
	mechanisms as per the SOPs
1	.15. Identified performance indicators as per
	the SOPs
1	.16. Evaluated feedback
1	.17. Disseminated feedback to implementers
2. Resource T	he following resources should be provided
Implications for	or assessment
2	.1. Operational tour office
2	.2. Learning resource centre
2	.3. Computer laboratory
3. Methods of C	competence in this unit may be assessed
Assessment	nrough:
3	.1. Observation
3	.2. Written tests
3	.3. Projects
3	.4. Oral tests
3	.5. Portfolio
3	.6. Case study
3	.7. Third party report/Witness testimony

4.	Context of	Competence may be assessed:	
	Assessment	4.1. In an established tour office	
		4.2. In a simulated workplace setting	
		4.3. During workplace	
		attachment/experience	
5.	Guidance	Holistic assessment with other units relevant	
	information for	to the industry sector, workplace and job role	
	Assessment	is recommended.	

